



Treasury Department  
100 North Charles Street  
Baltimore, MD 21201

September 10, 1991

Secretary  
Interstate Commerce Commission  
Attention: Recordation Unit  
12th Street & Constitution Avenue, N.W.  
Washington, DC 20423

SEP 10 1991 1 00 PM

Mrs. Mildred Lee:

INTERSTATE COMMERCE COMMISSION

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. section 11303(a) and the regulations promulgated thereunder, are ~~two~~ *two* originals and two executed counterparts of a secondary document, not previously recorded, entitled PARTIAL RELEASE AND SATISFACTION OF LEASE EXTENSION AGREEMENT, dated as of July 1, 1991. The parties to the enclosed amendment are:

United States Lease Financing, Inc.  
(as Trustee, Lessor)  
615 Battery Street  
San Francisco, Ca 94111

1-261A024

CSX Transportation Inc.  
(as Lessee)  
Treasury Department B12C  
100 North Charles St.  
Baltimore, MD 21201

The enclosed document, among other things, amends the sections as enumerated herein of the equipment Lease of Railroad Equipment, among United States Leasing International, Inc., as Agent for the Lessor and CSX Transportation Inc. (successor by merger to the Chesapeake and Ohio Railway Company), as Lessee, dated as of March 1, 1971 which was recorded with the Interstate Commerce Commission on April 7, 1971 and assigned recordation no. 6095-A. This lease was subsequently supplemented by the parties thereto by the execution and recording of a Lease Extension Agreement, dated as of April 1, 1989 and assigned recordation no. 6095-O.

Enclosed is a check in the amount of \$15.00 as payment for the filing fee.

Once the filing has been made, please return to the undersigned, all remaining stamped copies of the documents not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

Richardson C. Cole

cc: A.B. Aftoora

Director Finance Administration

*Countrywide - CT. Happler*

SEP 10 1991 1 00 PM '91

**Interstate Commerce Commission**

Washington, D.C. 20423

9/18/91

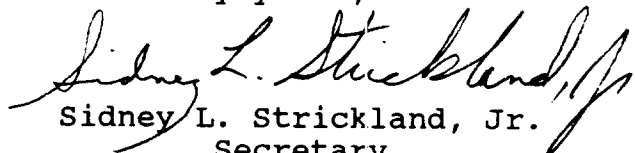
OFFICE OF THE SECRETARY

Richardson C. Cole  
Director Finance Administration  
CSX Transportation, Inc.  
100 North Charles Street  
Baltimore, MD. 21201

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/18/91 at 1:05PM , and assigned recordation number(s). 6095-Q.

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

PARTIAL RELEASE AND SATISFACTION OF LEASE EXTENSION AGREEMENT  
(C & O Trust No. 3; ICC Rec. No. 6095-0)

RECORDATION NO. 6095-0  
SEP 18 1991 - 1 05 PM  
INTERSTATE COMMERCE COMMISSION

WHEREAS, under a Lease Extension Agreement (the "Extension") dated as of April 1, 1989 among Trust Company for USL, Inc., as successor Trustee (the "Lessor") under a Trust Agreement dated as of March 1, 1971, as amended, United States Leasing International, Inc., as Agent for the Lessor (the "Agent") and CSX Transportation, Inc. (successor by merger to the Chesapeake and Ohio Railway Company on September 2, 1977) as Lessee (the "Lessee") Lessor and Lessee extended for a period of time the Lease of Railroad Equipment dated as of March 1, 1971 under which Lessee acquired the possession and use of the Railroad Equipment (the "Equipment") described in the Lease and

WHEREAS, the Lessee has determined the three (3) open-top Hopper Cars bearing Road Numbers CO 62734, CO 63067 and CO 63099 to be unserviceable for use and has made settlement for such Equipment;

NOW THEREFORE, for good and valuable consideration received the Lessor hereby relinquishes all right, title and interest to the Equipment declared to be unserviceable and does hereby relinquish all title and interest in and to that particular equipment and does hereby consent that such equipment AND ONLY SUCH EQUIPMENT be released and discharged of record.

The Equipment Lease was recorded with the Interstate Commerce Commission on April 7, 1971 and assigned ICC Recordation Number 6095-A. The Lease Extension Agreement was recorded with the Interstate Commerce Commission on September 22, 1989 and assigned ICC Recordation Number 6095-O.

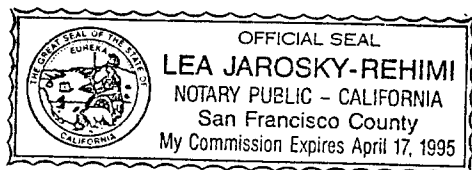
IN WITNESS WHEREOF, the undersigned has executed this Release on this 1st day of July, 1991.

Trust Company for USL, Inc., as Trustee

By: Kesav Lakshman  
President

United States Leasing International, Inc.,  
Agent for the Trustee

By: Stanley E. Gertman  
Assistant Secretary



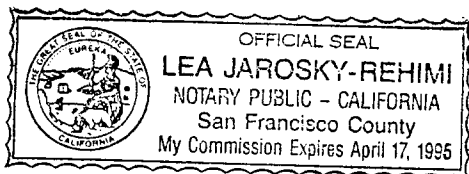
*Lea Jarosky-Rehimi*  
*July 1st, 1991*

CORPORATE FORM OF ACKNOWLEDGEMENT

State of California       )  
                                  ss:  
County of San Francisco )

On this 1st day of July, 1991, before me personally appeared Desa Wakeman, to me personally known, who being by me sworn, says that she is President of Trust Company for USL, Inc., that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lea Jarosky - Rehimi  
Notary Public



(SEAL)

My commission expires: April 17, 1995

CORPORATE FORM OF ACKNOWLEDGEMENT

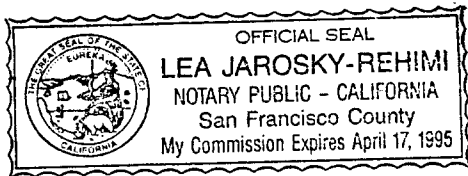
State of California )

SS:

County of San Francisco )

On this 1st day of July, 1991, before me personally appeared Stanley Gutman, to me personally known, who being by me sworn, says that he is an Assistant Secretary of United States Leasing International, Inc., that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lea Jarosky-Rehimi  
Notary Public



(SEAL)

My commission expires: April 17, 1995